**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 18 May 2020**

**Subject:** New Financial Instrument Listing

***(*INVESTEC BANK LIMITED – “IVC172”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 18 May 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC172

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 5.675% (3 Month JIBAR as at 18 May 2020 of 4.450% plus 122.5 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 November 2021

**Books Close Date** 9 February, 9 May, 9 August, 9 November

**Interest Payment Date(s)** 18 February, 18 May, 18 August, 18 November

**Last Day to Register** By 17:00 on8 February, 8 May, 8 August, 8 November

**Issue Date** 18 May 2020

**Date Convention** Following

**Interest Commencement Date** 18 May 2020

**First Interest Payment Date** 18 August 2020

**Call / Step Up Date** 18 November 2020

**ISIN No.** ZAG000168147

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVC172%20Pricing%20Supplement%2018052020.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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